**The Guild of Investment Managers**

**Members’ Application Form**

|  |  |  |
| --- | --- | --- |
| **Personal Details:** |  | **Contact Details:** |
| Surname: |  |  | Home Address: |  |
|  |  |  |  |  |
| Forenames: |   |  |  |  |
|  |  |  | Post Code: |  |
|  |  |  | Home Tel: |  |
| Title: |  |  | Mobile: |  |
| Post- nominal letters: |  |  | Home Email: |  |
| Nationality: |  |  |  |  |
|  |  |  | Work Address: |  |
| Date of Birth: |  |  |  |  |
|  |  |  |  |  |
| Occupation: |  |  | Post Code: |  |
|  |  |  | Office Tel: |  |
|  |  |  | Office Email: |  |
| Marital status |  |  |  |  |
| Name of spouse or partner |  |  |  |  |

***Please now answer all the following questions:*** *(The table fields will expand to accommodate entries)*

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | ***Delete y/n*** | ***Your answers*** |
|  | Are you a Freeman of the City of London?  *(Give date of Freedom)* | **Yes/No** | Date: |
|  |
|  | Are you a member of a Livery Company? Please give dates and any positions of office held. |  |
|  |
|  |
|  | Have you been convicted of any criminal offence, excluding minor motoring offences eg excess speed? (You do not have to declare any conviction which is spent under the provisions of the Rehabilitation of Offenders Act 1974 as amended)  | **Yes/No** |  |
|  | Have you been adjudged a bankrupt?   If yes, have you paid your creditors in full?                                                      | **Yes/No****Yes/No** |   |
|  |
|  | Is there anything about you or your connections with organisations or movements that could cause embarrassment to the Guild?  | **Yes/No** | (*Please expand as necessary*) |
|  |
|  | Are you related to any existing member of the Guild? | **Yes/No** |  |
|  |
|  | Do you have any other professional or family connections with the Guild or the City of London Corporation? | **Yes/No** |  |
|  |
|  | What investment qualifications do you hold?  |  |
|  |  |
|  |  |  |
|  |  |  |
|  | 1. **Please give the name and address of a Proposer:**

*Both Proposer and Seconder should be in the investment industry and prepared to give you a reference if required.* |  |
|  | 1. **Please give the name and address of a Seconder:**
 |  |
|  |  |  |
|  | Is there any other relevant information you wish to give regarding your application? |
|  |  |

**General Data Protection Regulations**

I hereby consent to the Guild of Investment Managers Ltd retaining my personal information, (and any subsequently additions), processing it, communicating with me by email, text, phone and letter and making my particulars available to fellowmembers and Livery related bodies.

Signature:……………*……………*……………….. Date:

**Initial Application.** First, send the application form and a one-page CV together with a colour digital passport style photograph of yourself to the Guild electronically. Your CV should be as much about you as a person and should not be confined solely to your professional/occupational resumé. The Clerk’s email address is clerk@guildofinvestmentmanagers.co.uk